



Intelliworks.
Conveyancing

Transformative
conveyancing workflows
embedded within our case
management software

CREATED AND MANAGED BY LAWYERS FOR LAWYERS

ochresoft.com

Ochresoft.

Helping to make you more efficient and grow your business

Ochresoft Intelliworks software is content-rich, scalable, cost-effective and provides compliance best practice with ready-made workflows for private client teams. It's comprehensive and takes care of all the details in each file, so nothing is forgotten.

Our technical team can have you up and running within a matter of weeks with flexible pay-by-case pricing, onsite training by ex-practitioners and free smart updates.

Expert, up-to-date, legal content in a few clicks...

Ready to send, or ready for you to tailor to your client.

Intelliworks produces documents, letters and forms, effortlessly and reliably in a few clicks. If you need to tailor a document for a specific case, Intelliworks can open it in Excel or Word where you can make the changes, and then let Intelliworks take care of the rest of the process.



Lease details screen



Serious about conveyancing? **So are we!**

Intelliworks Conveyancing

- Intelligent, flexible and granular workflows including sale, purchase, new build purchase, equity release, remortgage and general property
- Freehold/leasehold/registered/unregistered property
- Covers every element of the transaction from quote to post-completion
- Easy to implement, with a cloud-based service

Connected conveyancing

- Laserforms (with automatic updates)
- Automatic electronic identity and fraud-checking
- Lawyer Checker
- Postcode and geocode look-up
- Conveyancing searches ordered through Intelliworks using hazard data from Landmark Information
- SDLT submission in less than a minute
- Seamless electronic transmission of registration data directly to HM Land Registry

Hundreds of law firms use Intelliworks every day to manage more than 150,000 live cases in conveyancing and private client

Clients

- Quickly send a detailed quotation while the client waits
- Online case tracking: status and milestone tracking with separate client, introducer and estate agent access
- Automated SMS updates for clients

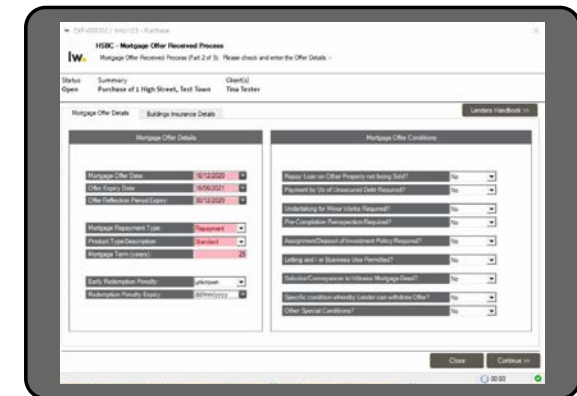
Risk management & smart updates

- Managed content written by our lawyers
- Automatic regular content updates for all users
- Complete audit trail of every task
- Unique approach to the UK Finance Lenders' Handbook: the rules are integrated into the workflows with contextual links at key points, making compliance the easy option
- Lexcel/CQS compliant
- Reporting, management, supervisory functions
- Pre-empt mistakes and manage workload with >70 customisable reports
- Multi-office deployment

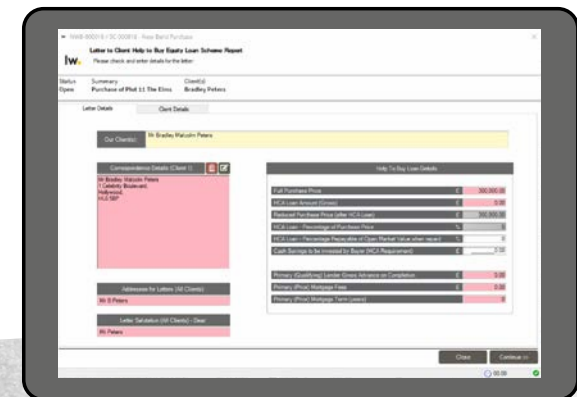
Expert legal content with full compliance and automatic updates

The Ochresoft team of lawyers scan the horizon for changes in law, regulation and best practice to keep Intelliworks up to date.

Intelliworks already integrates with HMRC for submission of SDLT forms and HM Land Registry for registration applications.



⬆ Mortgage offer received screen ⬇ Help to buy screen



Intelliworks Conveyancing

Legal library

More than 1,200 documents, letters and forms maintained and updated for regulatory and legal practice compliance, tailored to the case as required and produced automatically.

Support and training

- Onsite, hands-on training by our former practitioners
- Ongoing training as required
- Free webinars
- Free telephone and online product support

Pay-by-case pricing

We charge a low, one-off setup charge for installation and training with no licence or annual fees ever. You then simply pay a low per-case fee at completion and there's no charge for an incomplete conveyancing case.

Our pay-by-case model means we are invested in your long-term future. We succeed when you succeed!

“It’s difficult to overstate the impact not just of the Intelliworks software but also of Ochresoft as a business partner. We are now lean, efficient and competitive. We’ve taken customer service to a new level too, and we’ve achieved a 45% increase in conveyancing gross profit with the same team.” **Gisby Harrison LLP**

Interested in Intelliworks?

Get in touch and book your free demo.
Call us now on 03300 366700 or
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